

OLO 2033 - pricing

By Jean Deboutte

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The 1.25% EURO 4.5billion Green OLO86 benchmark issue, maturing 22nd April, 2033 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA-, is now priced.

Issue/Reoffer price 99.466, to yield 1.289%, equivalent to 14 bps below mid swaps.

Payment date 5th March, 2018. Long first coupon on 22nd April, 2019. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 20 cts.

Reg S Category 1, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays, BNP Paribas Fortis, Crédit Agricole CIB, ING and JP Morgan.

Co-lead group : Citi, KBC Bank, Morgan Stanley, Nomura International and SG CIB

Selling group : ABN-Amro, Belfius, Rabobank and Scotia Capital.

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